

Fiscal Year 2013



Kaiserslautern Military Community

Economic Impact Statement

Prepared by 86th Comptroller Squadron

MISSION STATEMENTS

Headquarters, United States Air Forces in Europe – Air Forces Africa (USAFE- AFRICA)

Execute the Airforce, USEUCOM, and USAFRICOM missions with forward-based Air power and infrastructure to conduct and enable theater and global operations.

Headquarters, Allied Air Command (NATO)

Delivering air power for the Alliance.

86th Airlift Wing (Air Force)

Provide combat airlift and operate the Air Force's premier installation to enable and assure strategic capabilities.

435th Air Ground Operations Wing (Air Force)

Integrate joint fires and weather across the full spectrum of conflict; rapidly establish expeditionary airfield operations and communication; and provide theater-wide combat support, weather and training.

435th Air Expeditionary Wing (Air Force)

Employ expeditionary airpower and ensure access across Africa to accomplish AFRICOM objectives.

521st Air Mobility Operations Wing (Air Force)

Safely expedite maximum war-fighting and humanitarian effects for America through rapid and precise global air mobility in Europe, Africa, and Southwest Asia.

21st Theater Sustainment Command (Army)

The 21st Theater Sustainment Command provides combat and support capabilities, as well as theater sustainment support to USAREUR and, as directed, to USARAF/AFRICOM in support of decisive action; supports theater opening, distribution, sustainment and reception, staging, onward movement and enables integration (RSO&I); deploys on order; prepares to support Joint and Coalition forces and civil authorities; supports USAREUR's Theater Security Cooperation efforts within USEUCOM's Strategy for Active Security.

U.S. Army Garrison-Kaiserslautern (Army)

The USAG Kaiserslautern provides premier installation services to support a diverse, transforming community, ensure mission readiness, and enhance quality of life.

**86th Airlift Wing Commander:
Air Force Brigadier General PATRICK X. MORDENTE**

**U.S. Army Garrison-Kaiserslautern Commander:
Army Colonel BRYAN D. DECOSTER**

As of 30 September 2013, the KMC's annual economic impact on the local economy was \$2.26 billion. This brochure categorizes the impact into three primary areas: percentage of KMC payroll; expenditures for construction, services, and materials; and the estimated value of jobs created. The information within this statement was derived from statistical analyses and incorporated the following assumptions: (1) members living off-base receive the maximum Overseas Housing Allowances, and (2) members spend cost-of-living allowances on the German economy.

The data in the following tables does not include GSUs outside of the KMC area.

Table 1. The following table shows the number and classification of personnel assigned to the KMC area.

CLASSIFICATIONS	LIVING ON BASE	LIVING OFF BASE	TOTAL
1. ACTIVE DUTY US MILITARY			
Air Force	2,863	8,567	11,430
Army	2,635	3,493	6,128
Navy	3	39	42
Other		1	<u>1</u>
		TOTAL:	17,601
2. ACTIVE DUTY DEPENDENTS			
Air Force	2,743	7,967	10,710
Army	1,960	4,042	6,002
Navy	4	57	61
		TOTAL:	16,773
3. US CIVILIANS - APPROPRIATED FUNDS			
General Schedule			1,823
Federal Wage Board			209
Other			<u>1,383</u>
		TOTAL:	3,415
4. US CIVILIANS - NON-APPROPRIATED FUNDS			
Non-Appropriated Funds			2,431
Base Exchange (AAFES)			706
Other (not included elsewhere)			<u>230</u>
		TOTAL:	3,367
5. US CIVILIAN DEPENDENTS			6,477
6. MILITARY RETIREES (all branches)			1,511
7. MILITARY RETIREE DEPENDENTS			4,946
8. LESS EMPLOYEES (DEP/RETIREES/MIL) COUNTED ABOVE:			<u>(1,606)</u>
		TOTAL US PERSONNEL:	52,484
9. HOST NATION EMPLOYEES			
Appropriated Funds			4,516
Non-Appropriated Funds			279
Base Exchange (AAFES)			507
Other			<u>84</u>
		TOTAL:	5,386
		TOTAL KMC POPULATION:	<u>57,870</u>

Table 2. The following table shows combined Army and Air Force payroll by classification for the KMC area.

PAYROLL AMOUNTS BY CLASSIFICATION	TOTAL
1. ACTIVE DUTY BASIC PAY	\$569,123,448
BAS/COLA	\$148,661,668
OHA	<u>\$246,039,056</u>
TOTAL:	\$963,824,172
2. US CIVILIANS - APPROPRIATED FUNDS	
General Schedule	\$316,663,937
Federal Wage Board	\$7,909,333
Other	<u>\$13,176,868</u>
TOTAL:	\$337,750,138
3. US CIVILIANS NON-APPROPRIATED FUNDS	
Non-Appropriated Funds	\$40,533,654
Base Exchange (AAFES)	\$14,296,126
Other (not included elsewhere)	<u>\$32,469,727</u>
TOTAL:	\$87,299,507
4. MILITARY RETIREES (all branches)	TOTAL: \$42,974,138
5. HOST NATION EMPLOYEES	
Appropriated Funds	\$279,507,772
Non-appropriated Funds	\$16,924,249
Other (not included elsewhere)	<u>\$31,119,120</u>
TOTAL:	\$327,551,141
TOTAL ANNUAL PAYROLL:	<u>\$1,759,399,096</u>

Table 3. The following table shows combined Army and Air Force construction, services, and material expenditures for the KMC area.

	ACTUAL ANNUAL EXPENDITURES
1. CONSTRUCTION	
Military Construction Program	\$5,948,576
Non-Appropriated Funds	\$1,541,100
Military Family Housing	\$3,592,200
Operations & Maintenance	\$152,344,854
Other	<u>\$16,935,207</u>
	TOTAL: \$180,361,937
2. SERVICES	
*Services Contracts	\$108,105,022
Medical (TRICARE)	\$4,185,765
Other	<u>\$0</u>
	TOTAL: \$112,290,787
3. MATERIALS, EQUIPMENT, AND SUPPLIES PROCUREMENT	
Commissary	\$14,078,587
Base Exchange (AAFES)	\$32,875,645
Medical	\$6,839,855
Travel	\$10,519,565
Other Materials, Equipment & Supplies (not included elsewhere)	<u>\$31,595,197</u>
	TOTAL: \$95,908,849
	TOTAL ANNUAL EXPENDITURES
	ON CONSTRUCTION, SERVICES, AND MATERIALS: <u>\$388,561,573</u>

* Includes only contracts in the local economic area or contracts requiring the use of locally supplied goods and services.

Table 4. The following table calculates the number of indirect jobs created and the estimated dollar value to the local economy.

Job Classification	Number of Base Jobs	*Multiplier	Number of Indirect Jobs
ACTIVE DUTY MILITARY	17,601	0.41	7,216
US CIVILIANS APPROPRIATED FUNDS	3,415	0.55	1,878
OTHER CIVILIANS	3,367	0.55	1,852
HOST NATION	<u>5,386</u>	0.55	<u>2,962</u>
TOTAL:	29,769		13,908

ESTIMATED NUMBER OF INDIRECT JOBS CREATED: 13,908

*AVERAGE ANNUAL PAY FOR THE LOCAL COMMUNITY: \$55,465

ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED: \$771,407,220

*Data Sources:

Multipliers – AFMAN 65-506, Table 4.1

Average Annual Pay – Federal Statistical Office Germany

Table 5. Total Annual Economic Impact

*ESTIMATED ANNUAL PAYROLL SPENT ON ECONOMY:		\$1,102,417,721
Host Nation	\$327,551,141	
Military	\$561,872,584	
Military Retirees	\$42,974,138	
Federal Civilians	\$135,100,055	
Other Civilians	\$34,919,803	
ANNUAL EXPENDITURES ON CONSTRUCTION, SERVICES, AND MATERIALS:		\$388,561,573
ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED:		<u>\$771,407,220</u>
GRAND TOTAL:		<u><u>\$2,262,386,514</u></u>

*The estimated annual payroll spent on the economy is the sum of 100% of host national payroll, 40% of US civilian payroll, 100% of military retirement pay, 40% of military (living off base) payroll, 100% of Off-base Overseas Housing Allowances (\$238,296,889) and 15% of military (living on base) payroll.

KMC REAL PROPERTY – AIR FORCE

AF MANAGED REAL PROPERTY	TOTAL BLDGS (NO.)	TOTAL BLDGS (SF)	TOTAL LAND (AC)	REPLACEMENT VALUE (\$K)
AMC LEASE FFM	1	2,358	0	\$466
BANN COMM STA 2, POLYGONE	6	18,171	51	\$12,350
BANN COMM STATION	7	17,651	6	\$22,239
BREITENBACH RADAR	2	5,600	7	\$734
EINSIEDLERHOF MAINT ANNEX	12	117,241	14	\$29,383
EINSIEDLERHOF STOR ANX	23	384,914	28	\$214,746
EINSIEDLERKOEPE	4	14,862	311	\$14,716
GACO LEASE KAISERSLAUTERN	1	1,238	0	\$1,134
KAPAUN ADMIN ANX	59	550,588	114	\$520,897
LANDSTUHL 03	36	554,921	43.5	\$276,401
LANDSTUHL MAINT 02	12	46,920	7	\$16,449
LANDSTUHL MAINT SITE	49	160,267	25	\$35,021
MFH SAT OFFICE (OFF BASE)	1	200	0	\$50
OBERAUERBACH COMM	3	708	5	\$1,342
PIRMASENS/HUSTERHOEH	8	18,039	185	\$6,225
RAMSTEIN AIR BASE	812	9,873,218	3,102	\$5,948,576
RAMSTEIN STOR ANX	12	235,390	85	\$158,225
VOGELWEH	272	3,407,214	631	\$2,152,167
TOTALS	1,320	15,409,500	4,614.5	\$9,411,121

KMC REAL PROPERTY – ARMY

ARMY MANAGED REAL PROPERTY	TOTAL BLDGS (NO.)	TOTAL BLDGS (SF)	TOTAL LAND (AC)	REPLACEMENT VALUE (\$K)
BREITENWALD TRNG AREA	8	7,679	127	0
DAENNER KASERNE	53	456,997	31	0
HUSTERHOEH KASERNE	71	1,008,942	131	0
KAISERSLAUTERN	1	44,485	472	0
KAISERSLAUTERN ARMY DEPOT	157	1,620,025	605	0
KAISERSLAUTERN, EQUIP SPT CTR	44	213,288	51	0
KAISERSLAUTERN, HILL 365	6	4,849	17	0
KLEBER KASERNE	87	1,059,472	77	0
LANDSTUHL	0	0	4	0
LANDSTUHL HELIPORT	40	82,946	113	0
LANDSTUHL HOSPITAL	176	1,800,711	165	0
MIESAU	0	0	7	0
MIESAU AMMO DEPOT	626	2,377,790	2,326	0
PANZER KASERNE	15	304,967	19	0
PIRMASENS	1	29,653	6	0
PULASKI BARRACKS	72	275,186	131	0
RHINE ORDNANCE BARRACKS	1,000	2,379,407	3,037	0
SAMBACH AFN FAC	3	1,999	10	0
SEMBACH KASERNE	122	2,345,136	279	0
TOTALS	2,693	16,700,717	8,092	0

KMC ORGANIZATIONAL LISTING – AIR FORCE (As of 30 Sep 13)

HQ US AIR FORCES EUROPE (USAFE)

- Command Section
- Information Protection
- Director of Staff
- Directorate of Operations (A3)
- Directorate of Command Chaplain
- Directorate of Command Historian
- Directorate of Command Surgeon
- Directorate of Communications (A6)
- Directorate of Financial Management & Comptroller
- Directorate of Intelligence, Surveillance and Reconnaissance (A2)
- Directorate of Staff Judge Advocate
- Directorate of Logistics Installations and Mission Support (A4/7)
- Directorate of Manpower, Personnel and Services (A1)
- Directorate of Strategic Plans, Programs, Requirements and Assessments (A5/8/9)
- Directorate of Public Affairs
- Directorate of Safety
- Office of the Inspector General

USAFE SUBSIDIARY UNITS

- USAFE Air Operations Flight
- USAFE Band
- USAFE Computer Systems Squadron
- USAFE NCO Academy
- USAFE Warrior Preparation Center
- USAFE Logistics Support Squadron
- USAFE Civil Engineer Squadron
- USAFE Inspection Flight

COMPONENT COMMAND-AIR HEADQUARTERS RAMSTEIN (CC-AIR HQ RAMSTEIN)

- Command Section
- A1 Manpower and Personnel
- A2 Intelligence
- A3 Operations
- A4 Logistics
- A5/9 Plans, Policy & CIMIC
- A6 Communication & Information Systems
- A7 Training, Evaluation, Lessons Learned & Exercises
- A8 Budget & Finance
- HQ Support Group
- Tactical Evaluation Division

86th AIRLIFT WING

- Command Section
- 86th Airlift Wing Staff Agencies
 - Inspector General
 - Chaplain
 - Judge Advocate
 - Information Protection

- Equal Opportunity
- Plans and Programs
- Public Affairs
- Safety
- Protocol
- Historian
- Command Post
- Sexual Assault Response Coordinator
- Readiness and Inspections
- Antiterrorism
- Health and Wellness
- Host Nation
- USAF Judiciary
- Alcohol and Drug Program
- Drug Demand Reduction
- 86th Comptroller Squadron
- 86th Operations Group
 - 424th Airbase Squadron
 - 37th Airlift Squadron
 - 76th Airlift Squadron
 - 86th Aeromedical Evacuation Squadron
 - 86th Operations Support Squadron
 - 496th Air Base Squadron
- 86th Maintenance Group
 - 86th Aircraft Maintenance Squadron
 - 86th Maintenance Squadron
- 86th Civil Engineer Group
 - 86th Civil Engineer Squadron
 - 786th Civil Engineer Squadron
- 86th Logistics Readiness Group
 - 86th Logistics Readiness Squadron
 - 86th Materiel Maintenance Squadron
 - 86th Munitions Squadron
 - 86th Vehicle Readiness Squadron
- 86th Medical Group
 - 86th Aerospace Medicine Squadron
 - 86th Dental Squadron
 - 86th Medical Operations Squadron
 - 86th Medical Squadron
 - 86th Medical Support Squadron
- 86th Mission Support Group
 - 86th Communications Squadron
 - 786th Force Support Squadron
 - 86th Security Forces Squadron
 - 86th Force Support Squadron
 - 2nd Air Postal Squadron
 - 569th U.S. Forces Police Squadron
 - 700th Contracting Squadron
 - Deployment Transition Center

435th AIR GROUND OPERATIONS WING

- 435th Air Ground Operations Wing Staff Agencies
 - Command Section
 - Chaplain
 - Historian

- Knowledge Operations
- Finance
- Safety
- 435th Air and Space Communications Group
 - 1st Air and Space Communications Operations Squadron
 - 1st Combat Communications Squadron
 - 1st Communications Maintenance Squadron
- 435th Contingency Response Group
 - 435th Air Mobility Squadron
 - 435th Construction and Training Squadron
 - 435th Security Forces Squadron
- 4th Air Support Operations Group
 - 1st Air Support Operations Squadron
 - 2nd Air Support Operations Squadron
 - 4th Air Support Operations Squadron
 - 7th Weather Squadron
 - 8th Air Support Operations Squadron

435th AIR EXPEDITIONARY WING

- Command Section
- 449th Air Expeditionary Group
 - 81st Expeditionary Rescue Squadron
 - 303rd Expeditionary Rescue Squadron
 - 870th Air Expeditionary Squadron
 - 82nd Expeditionary Rescue Squadron
 - 726th Expeditionary Air Base Squadron
 - 33rd Expeditionary Special Operations Squadron
- 409th Air Expeditionary Group
 - 768th Expeditionary Air Base Squadron
 - 324th Expeditionary Recon Squadron
 - 787th Air Expeditionary Squadron
- 563rd Air Expeditionary Group
 - 58th Expeditionary Rescue Squadron
 - 79th Expeditionary Rescue Squadron
 - 66th Expeditionary Rescue Squadron
 - 923rd Expeditionary Aircraft Maintenance Squadron

521st AIR MOBILITY OPERATIONS WING

- Command Section
- 721st Air Mobility Operations Group
 - 721st Aerial Port Squadron
 - 721st Aircraft Maintenance Squadron
 - 313 Expeditionary Operations Support Squadron

ASSOCIATE UNITS

- AFLSA Area Defense Counsel
- AFLSA European Circuit
- AFMC Liaison Office
- AFNEWS Agency
- AFOSI Region 5
- Air Combat Command Air Operations Squadron Det 1
- Air Force Audit Agency (AFAA)
- Air Force Recruiting Office
- Air National Guard in Europe

American Red Cross
Army & Air Force Exchange Service (AAFES)
Bank of America (Community Bank)
Central Distribution Center-Kaiserslautern
Defense Automated Printing Service-Europe (DAPS Europe)
Defense Commissary Agency Headquarters (DECA)
Defense Commissary Agency, European Region
Defense Courier Service (DCS)
Defense Energy Support Center-Europe (DESC-E)
Defense Information Technology Contracting Office-Europe (DITCO-Europe)
General Services Administration (GSA)
National Imagery and Mapping Agency
Navy Expeditionary Logistics Unit One
Polygone Coordination Center (PCC)
Science Applications International Corp (SAIC)
Service Credit Union Overseas HQ (SCU)
TRICARE Europe Office

DETACHMENTS

Det 4, Air Force News Agency (AFNEWS)
Det 319, Air Force Technical Applications Center
Det 501, Air Force Office of Special Investigations
Det 502, Air Force Office of Special Investigations
Det 515, Air Force Office of Special Investigations
693 Intelligence Surveillance and Reconnaissance Group

KMC ORGANIZATIONAL LISTING - ARMY (As of 30 Sep 13)

21st THEATER SUSTAINMENT COMMAND (TSC)

ASSOCIATE UNITS

- Ammunition Centre Europe (ACE)
- Army Corps of Engineers
- C Company, 1st Satellite Communications
- Civilian Advisory Center-Kaiserslautern
- Civilian Personnel Operations Center-Kaiserslautern
- Defense Finance & Accounting Services (DFAS)
- Defense Logistics Agency (DLA)
- Defense Reutilization and Marketing Office (DRMO)-Kaiserslautern
- Defense Transition Hub-Pirmasens
- Department of Defense Inspector General (DoDIG)
- Dental Clinic (Kleber)
- Dental Clinic (Pulaski)
- Finance Center of Excellence
- Human Resource Service Center (HRSC)
- Kaiserslautern Military Intelligence Detachment (KMID) 66th MI
- Landstuhl Dental Command
- Landstuhl Regional Medical Center (LRMC)
- Maintenance Activity-Kaiserslautern
- Medical Clinic (Kleber)
- Network Service Center-Kaiserslautern
- Northern Veterinary Command
- Supply Activity-Kaiserslautern
- Test, Measurement and Diagnostic Equipment-Pirmasens
- Theater Logistics Sustainment Center – Europe (TLSC-E)
- U.S. Army Center for Health Promotion and Preventive Medicine (USACPPM)
- U.S. Army Garrison Kaiserslautern (USAG-K)
- U.S. Army Medical Material Center Europe (USAMMC-E)
- Warrior Transition Unit (WTU)

DETACHMENTS

- Det C, 8th Finance Battalion

NUMERICAL UNITS

- C Company, 1/214th Aviation
- 5th MP Battalion (CID) Kaiserslautern District
- 5th Quartermaster Company
- 5/7 Air Defense Artillery
- 7th Civilian Support Command
- 8th Medical Logistic Company
- 15th Transportation Detachment
- 19th Battlefield Coordination Detachment
- 29th Support Group
- 39th Transportation Movement Control Battalion
- 51st Medical Detachment (Veterinary)
- 53rd Signal Co
- 64th Medical Veterinary
- 66th Transportation Company
- 147th Postal Company
- 202nd Military Police Battalion (Criminal Investigation Division)
- 212th Combat Army Surgical Hospital (CASH)
- 1/214th Aviation

230th Military Police Company
254th Combat Stress Company
266th FINCOM
313th Support Center
330th Support Center
357th Air Missile Defense Detachment
361st Civil Affairs
1/405th Armed Forces Sustainment Battalion
406th Adjutant General
457th Civil Affairs
464th Dental Company
486th Movement Control Team
624th Movement Control Team
793rd Movement Control Team
1177th Movement Control Team

US MILITARY INSTALLATIONS IN THE KAISERSLAUTERN AREA

